LAW FIRM OF BRIAN W. HOFMEISTER, LLC

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January 2, 2018

Honorable Michael B. Kaplan United States Bankruptcy Court 402 East State Street Trenton, NJ 08608

Re: Henry Jackson

Chapter 11, Case No. 16-17936-MBK

Motion to Convert Case from a Chapter 11 to a Chapter 7 Case or, in the Alternative,

Dismissing the Case

Return Date: January 8, 2018 @ 11:00 a.m.

Dear Judge Kaplan:

Please be advised that this firm has been retained to represent EZ Auto Services, Inc. ("EZ Auto") in connection with the above referenced bankruptcy proceeding and make this limited objection to the United States Trustee's Motion to Convert Case from a Chapter 11 to a Chapter 7 Case or, in the Alternative, Dismissing the Case returnable January 8, 2018 @ 11:00 a.m. EZ Auto objects to the dismissal of the case unless the Dismissal Order provides that all prior Orders entered in the bankruptcy case shall remain valid and enforceable.

Respectfully submitted,

LAW FIRM OF BRIAN W. HOFMEISTER, LLC Counsel for EZ Auto Services, Inc.

By: /s/Brian W. Hofmeister

Brian W. Hofmeister

BWH/aw